



Friday, 23 October 2009

ABN 35 116 249 060

**STRZELECKI METALS LTD**  
**ASX RELEASE**

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The Manager  
Companies Announcements Office  
Australian Stock Exchange  
Electronic Lodgment

**NOTICE UNDER ASIC CLASS ORDER [09-425]**

This notice is given by Strzelecki Metals Limited (ACN 116 249 060) (**STZ**) pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the **Act**).

As previously announced to the ASX on 19 October 2009, STZ will conduct a Share Purchase Plan to provide eligible shareholders with an opportunity to subscribe for new fully paid ordinary shares in the capital of STZ (**New Shares**) in parcels of \$1,000, \$2,000, \$3,000, \$4,000 or a maximum of \$5,000, at an issue price per share of six cents (\$0.065). A maximum of **\$2,745,000** will be raised.

STZ confirms that:

1. STZ will issue the New Shares without disclosure to investors under Part 6D.2 of the Act.
2. This notice is given in accordance with ASIC Class Order [CO 09-425] (share and interest purchase plans).
3. As at the date of this notice, STZ has complied with:
  - (a) the provisions of Chapter 2M of the Act as they apply to STZ; and
  - (b) section 674 of the Act.
4. As at the date of this notice, there is no information:
  - (a) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
  - (b) that investors and their professional advisers would reasonably require, and would reasonably expect to find in a disclosure document, for the purpose of making an informed assessment of:
    - (i) the assets and liabilities, financial position and performance, profits and losses and prospects of STZ; or
    - (ii) the rights and liabilities attaching to the New Shares.

23 October 2009

**John Santich**  
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Non Executive Director  
Strzelecki Metals Limited  
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