



STRZELECKI
Metals Limited

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ASX/MEDIA ANNOUNCEMENT

30 August 2010

The Manager
Companies Announcements Office
Australian Securities Exchange

FULLY UNDERWRITTEN NON-RENOUCEABLE RIGHTS ISSUE

RESULTS OF THE RIGHTS ISSUE

Strzelecki Metals Limited directors are pleased to announce the results of the recently completed fully underwritten non renounceable Rights Issue to shareholders.

Number of ordinary shares on issue prior to the Rights Issue	<u>180,000,000</u>
Number of ordinary shares offered under the Rights Issue	180,000,000
Number of shares applied for by shareholders	85,243,240
Shortfall shares	<u>94,756,760</u>
Number of ordinary shares on issue after the Rights Issue	<u>360,000,000</u>

The shortfall shares will be taken up by clients of the Underwriter, Taylor Collison Limited.

Despatch Date for the new securities is Thursday 2 September 2010 and normal trading resumes on Friday 3 September 2010.

For further information contact:

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